





ISSUE NO. 07

LINDALE ISD EDUCATION FOUNDATION

2015 Annual Financial Report





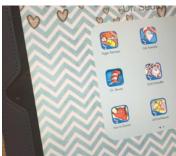
LISD EF

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MESSAGE FROM THE PRESIDENT

MY LOVE FOR LINDALE ISD, THE DISTRICT'S STAFF AND ADMINISTRATORS, AND THE STUDENTS AND PARENTS IN THIS WONDERFUL COMMUNITY HAS BEEN MY DRIVING FORCE IN SERVING ON THE BOARD OF THE LISD EDUCATION FOUNDATION.

I HAVE SO APPRECIATED THE OPPORTUNITY TO SERVE WITH AN OUTSTANDING GROUP OF BOARD MEMBERS WHO GIVE SELFLESSLY OF THEIR TIME AND EFFORT IN ORDER TO BENEFIT THE TEACHERS AND STUDENTS OF THIS GREAT SCHOOL DISTRICT. THIS GROUP OF PROFESSIONALS COLLECTIVELY BRINGS YEARS OF WISDOM, EXPERIENCE, AND EXPERTISE TO THIS BOARD AND HAVE ENABLED THIS ORGANIZATION TO ACCOMPLISH SO VERY MUCH. I SINCERELY THANK EACH OF THESE BOARD MEMBERS FOR THE HOURS OF VOLUNTEER WORK AND THEIR FINANCIAL SUPPORT OF THE FOUNDATION.

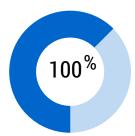
I THANK, TOO, EACH AND EVERY DONOR WHO HAS CONTRIBUTED TO OUR 2015 ANNUAL CAMPAIGN, AS WELL AS EACH AND EVERY SPONSOR OR SUPPORTER OF ANY OF OUR EVENTS. WITHOUT YOU, OUR DONORS, WE COULD ONLY "DREAM" OF ACCOMPLISHING ALL THAT WE HAVE BEEN ABLE TO ACCOMPLISH!

DUE TO THE SUPPORT OF SO MANY IN OUR COMMUNITY AND BEYOND, WE HAVE BEEN ABLE TO AWARD OVER \$240,000.00 TO LISD CLASSROOMS FOR OVER 70 PROJECTS. OUR GRANTS FOR GREAT IDEAS HAVE IMPACTED OUR DISTRICT OF OVER 250 TEACHERS AND 4,000 STUDENTS PROVIDING THE NEEDED FUNDS TO FUND INNOVATIVE PROJECTS AT ALL CAMPUSES THROUGHOUT THE DISTRICT. OUR GOAL IS SIMPLE—SEEK FUNDS AND GRANT THOSE FUNDS TO OTHERS WHO CARRY FORTH THE MISSION OF OUR GREAT SCHOOL DISTRICT.

I AM PROUD TO BE A PART OF SUCH A GREAT ORGANIZATION AND THANK EACH OF YOU WHO HAVE PARTNERED WITH THE FOUNDATION TO HELP LISD ACCOMPLISH ITS MISSION OF PROVIDING A QUALITY EDUCATION TO THE STUDENTS OF OUR COMMUNITY.

Robbie Lyons 2014-2015 Pres<u>ident</u>

Top 8 Reasons To Donate



2015 Graduation Rate



LISD IS AN:



Advanced Technology



teachers Grants & Salaries!

Lindale ISD is funded **BELOW** the state average



LISD EF has awarded over \$90k to classrooms in the

last 3 years...

Instructional Support & Unique Initiatives



Because there is no greater gift than the gift of education!

OUR MISSION:

...is to create and sustain a visionary coalition of businesses and citizens generating investments and funding for innovative programs and initiatives that enrich and inspire educational and leadership opportunities to benefit the students and teachers of Lindale ISD. The foundation works to achieve its mission through directing resources toward the following goals:

The focus of funding for the Lindale ISD Education Foundation is teacher-initiated classroom, department, or campus projects that foster, encourage, and facilitate creative approaches to students learning. Funds benefit Lindale ISD students and staff personnel by supporting activities not funded by tax dollars.

2015 Board of Directors:

Lauren Loyless, Ex. Director Robbie Lyons, 2015 President Vickie Frazier, President Elect (2016) Bob Ellis, Treasurer Penni Jordan, Secretary

Don Achziger, Anita Anderson, Chris Bell, Bernie Demers Jim Dobrei, John Driver, Wayne Fletcher, Kelly Hopson, Suanne Rouse, Joe Roach, Barbara Wilson, Gay Pyland, Stan Surratt (Ex-Offico), Matt Watts (Ex-Offico)



Statement of Financial Position Profit & Loss Report/Balance Sheet January-December 2015

Ordinary Income:

Act V:

-DVD Sales 25.00

-Sponsors 8,900.00

-Ticket Sales 4,559.00

Total Act V 13,459.00

Amazon Smile: 34.68

Academic Banquet:

-Sponsors 3,600.00

-Ticket Sales 200.00

Total Academic Banquet 3,800.00

Spirit Cards:

-Southside Bank 104.00

-Texas Bank & Trust 87.62

Total Spirit Cards \$191.62

Get Happy Singers:

-Ticket Sales 5,000.00

-Sponsors 1,000.00

Total Get Happy Singers 6,000.00

Interest Income 1,376.17

Annual Campaign 74,772.61

Total Income \$99,659.08

Gross Profit \$99,659.08

Operating Expenses:

Exec. Dir. salary reimburse.22,818.17

Miscellaneous Expenses 322.22

Board & Staff Travel/Training 634.32

Bank Charges/Fees 47.50

Accounting Fees 325.00

Subscriptions/Memberships 500.00

Printing Fees 95.00

Marketing 961.12

Website 299.00

Office Supplies 271.90

Insurance 770.00

Total Operating Expenses \$28,044.23

Direct Program Expenses:

Target Grant to LISD 3,000.00

ACT V 1,552.11

Get Happy Singers 1,800.00

Kirton Scholarships 4,000.00

Local Community Support 1,000.00

Grant Related Expenses 626.15

Academic Recognition Program 2,381.55

Grants to Teachers/Schools 33,968.86

Other 65.00

Total Direct Program Expenses \$47,393.67

Because It Comes Down To

Dollars

>>>>>>>

And

Good "Cents."

ASSETS:

Endowment Fund 269,116.10 Southside Bank 210,342.53

Total Current Assets \$479,458.63

Fixed Assets:

Computer & Software 1,068.80 Total Fixed Assets 1,068.80

Total Assets: \$480,527.43

LIABILITIES & EQUITY:

Interest and Dividends 2,889.94 Retained Earnings 456,130.99

Net Income 24,621.18

TOTAL LIABILITIES & EQUITY 480,527.43



Fiscal Year 2014-2015

Total Gifts: \$38,406.86

\$1,000 to Van ISD Education Foundation for Tornado Disaster Relief

\$500 each to the Elementary and Secondary Teacher of the Year

\$4k to the John and Peggy
Kirton Drama Scholarship.
The endowment establishes a
\$1,000 scholarship to be
awarded to four drama
students annually for 12 years.
The scholarship will total
\$4,000 each year.

Community & Staff Giving \$2,000

*\$1,000 Van Relief *\$500 Elem. Teacher of the Year *\$500 Secondary Teacher of the Year

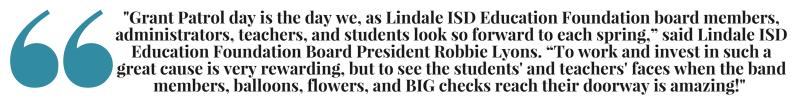
Kirton Scholarship: \$4,000

2015 Grants: \$32,406.86

More than \$32k to the 2015 Grant for Great Ideas
Program. The Grants for Great Ideas Program is
designed to encourage, facilitate, recognize and reward
innovative and creative instructional approaches for the
accomplishment of program objectives.

2015 GRANT PATROL

\$32,406.86



Velma Penny and College Street Elementary Schools were awarded \$2,019.88 to fund their project My BRAIN K'NEX to my HANDS.

The gifted and talented program for 1st-2nd grade students received this grant that focuses on science, engineering and mathematics concepts; as well as problem solving, discovery, exploratory learning and critical thinking skills that will be used through hands on activities with K'NEX Models!

E.J. Moss Intermediate School was awarded \$3,385.13 to fund their project Lights! Camera! Action! The gifted and talented program for 4th-6th grade students received this grant to fund professional cameras and related production equipment to improve on presentation skills and to connect to a variety of content in innovative ways.

Velma Penny and College Street Elementary Schools were awarded \$4,171.55 to fund their project Operation Lego! This grant will allow all 1st grade students the opportunity to increase their social skills, critical thinking, hand-eye coordination, literacy and problem solving skills by utilizing a variety of educational Lego kits.

E.J. Moss Intermediate School was awarded \$3,508.77 to fund their project Sensory Overload! This grant will provide additional sensory resources that will improve learning for life skills students in grades 4th-6th by optimizing attention, alertness, calmness, motivation, and sensitivity to surroundings.

Velma Penny and College Street Elementary Schools were awarded \$3,324.20 to fund their project EBN- Eagle Broadcasting

Network of VPE/CSE! This grant focuses on the creation of a daily newscast in which 3rd grade students will read, learn, reflect and reexamine what they have read or seen. The aim is to develop creativity, build interpersonal relationships and develop skills that will not only benefit academically but also carry over into real life applications.

Velma Penny and College Street Elementary Schools were awarded \$3,248.55 to fund their project An "App" A Day Helps Keep "Brain Drain" Away! This grant will utilize a large variety of iPad apps for 2nd grade students that will deliver individualized instruction in an interactive way!

Early Childhood Center was awarded \$2,875.52 to fund their project Attracted to Learning. This grant will enable Pre-K students to explore the science of magnetism which will engage students in hands on learning in all subject areas across the State Pre-K curriculum!

E.J. Moss Intermediate School was awarded \$4,964.64 to fund their project The 4 R's of Education: Reading, 'Riting, 'Rithmatic, & ROBOTICS! This grant will provide Lego Robotics EV3 kits for 5th-12th grade students in the gifted and talented program. The students can use the kits to plan, construct, program and test robots as a way to implement engineering and physics theories in a competitive setting.

Early Childhood Center was awarded \$4,908.62 to fund their project Making Sense of Our World. The grant will provide sensory lab stations for all kindergarten students that will enable students to use their minds and bodies to create, build, think and explore resulting in greater learning success.

































Thank You to Our 2015 Donors and Sponsors!

Distinguished Partner (\$25,000 or more)

John & Peggy Kirton Tyler Pipe Company Lindale ISD Employees Thomas S. Carter Foundation Hideaway Lake Kiwanis Club

Platinum Partner (\$15,000 or more)

Target Distribution Center Suanne Rouse

Diamond Partner (\$10,000 or more)

John & Lila Driver Southside Bank Ed and Anne Watts Cathey & Joe Weaver Rotary Club of Lindale

Gold Partner (\$5,000 or more)

Lance & Heidi Dudley (Anytime Fitness Lindale)
Eubanks Harris Roberts Craig Architects, INC.
BTH Bank
Jerry Fleming
Lindale Chamber of Commerce
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David & Suzanne Stubblefield
Don & Mary Achziger

Silver Parter (\$2,500 or more)

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Curt and Melissa Malone (Lifetouch Portraits)
Judy Burleson
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Barbara Ratliff
Cal & Peggy Shipman
Dawn Swinnea (Brady Enviromental Services)
Larry & Sherry Bunt

Bronze Partner (\$1,000 or more)

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Tyler Junior College
Jim & Barbara Wilson
Jay & Melanie Misenheimer
Roddy & Hattie Bland
Vickie and Wade Frazier
Philip & Gay Pyland
Benjamin E. Bunt, DDS PLLC
Lindale ISD Alumni Association
Bobby and Mary Watkins
Bernie & Nelda Demers
Anita Anderson
Scott Childs (Abbott Laboratories)
Aubrey & Carole Keith
Jerry & Lori Fuquay

Benefactor (\$500 or more)

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You make a difference at

LISD

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Mack & Linda Cox

In Memory & Honor Of

In Memory of Casey Bunt / In Honor of Joe & Cathey Weaver
Class of 57 Memorial Fund: In Memory of Charles R. Wood
In Honor Of Carolyn Tomlin Todd former Teacher and Administrator
In Memory of Larry Anderson, Sr.
In Honor Of John Driver
In Honor of Joe Brannon
In Honor of Larry Ley

Past Distinguished, Platinum, and Diamond Partners

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Gold Sponsor: Jon & Robbie Lyons
Gold Sponsor: Eagle Pharmacy
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A Get Happy Christmas 2015

Title Sponsor: I-20 Team Real Estate
The Get Happy Singers from Hideaway

2015 Academic Excellence Recognition Banquet

BTH Texas
Southside Bank
Texas Bank And Trust
Hideaway Lake Kiwanis
Don and Mary Achziger
John and Lila Driver
Suanne Rouse
Gay Pyland & Penni Jordan
Jim & Ellie Dobrei
Century 21 FirstGroup-Lindale

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Bob and Mary Ellis

2015 FUNDRAISERS!

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THE PERFORMING ACT'S | A GET HAPPY CHRISTMAS

The Performing ACT's:

An annual stage performance sponsored by RealEdge Real Estate-Lindale for LISD at the Performing Arts Center with students from each district campus participating. Schedule includes student musical talent, prose speakers, fine arts performances, student vocalists and soloists from every LISD campus.

Proceeds from Act V: \$13,459.00













Proceeds from A Get Happy Christmas: \$6,000.00

The Get Happy Singers from Hideaway brought the community of Lindale a holiday dinner performance that benefited the Lindale ISD Education Foundation, by raising money to help teachers secure funds for special educational opportunities that are not funded in the regular school budget.

The Lindale ISD Education Foundation and the Get Happy Singers partnered with I-20 Team Real Estate to bring this event to life!



CELEBRATING OUR STARS

TOP 10 BANQUET

Each May, the Foundation hosts the Academic Excellence Recognition Banquet honoring the top ten graduating seniors and the LISD teachers the students select as the most influential in their educational careers.

Distinguished Scholar / Distinguished Educator:

Megan Seawright (Valedictorian) / Robert Klein
Daniel Gerthe (Salutatorian) / Renee Ramsey
Alexandra Johnson / Sally Clemmons
Brooklyn VanWinkle / David French
Gavin Downing / Rory McKenzie
Divya Desai / Anna Davis
Samuel Smith / Carl McNiel
Madeline Burton / John Phillips
Ashley Ward / Amanda Murray
Lily Hering / Annie Streich

*Pictured on next page

















































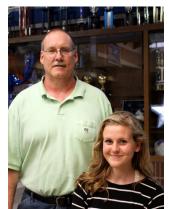


















The Foundation created the LISD staff peer-nominated award to be given in the spring semester of the school year. The goal of the Honor Roll is to recognize the often unsung heroes of LISD, who approach their job with 100 percent commitment and effort and are true champions for education.

Four Lindale ISD staff members were named to the Spring 2015 Honor Roll. Recepients honored were from a variety of departments with LISD:

Rory McKenzie, Speech and Debate Coach. Shanda Smith, Lead Custodian. David Wylie, Maintenance. Debbie Scott, ESL Teacher.

WAYS TO GIVE

EVERY GIFT, REGARDLESS OF THE AMOUNT, WILL BE APPRECIATED AND RECOGNIZED AS AN INVESTMENT IN OUR COMMUNITY AND YOUNG PEOPLE!

General 2016 Donation

Make a secure unrestricted 2016 general donation to the Lindale ISD Education Foundation.

Memorials

Donations can be made "in memory of" a deceased family member, friend, co-worker or former educator. Memorial gifts are noted in upcoming Foundation publications and on the Foundation's web site.

Honorary Gifts

Your gift to the Lindale ISD Education Foundation can be made "in honor of" a family member, friend, co-worker or a current/former teacher or administrator. "In honor of" gifts are noted in upcoming Foundation publications and on the Foundation's web site. Honorees will receive a special message noting that a gift was made to the Foundation in their honor.

Estate Planning

Will request: A way to leave the Lindale ISD Education Foundation a financial gift after your passing.

Benefits: Exemptions from federal estate tax — finances will be controlled by your wishes.

If you would like to help make a lasting impact, simply place the following language in your will.

I, "your name," of "city, state, zip" give, devise and bequeath to the Lindale ISD Education Foundation, Federal Tax ID 26-268-8995, P.O. Box 370, Lindale, TX 75771 "written amount or percentage of the estate or description of property" for its unrestricted use and purpose.



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Fax: (903) 881-4004



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www.lindaleisdfoundation.net

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EXCELLENCE